



Steven Wilken, CFA, CFP®, FCSI®

Associate Investment Advisor

Steve brings a unique perspective and depth of experience to his work. He is passionate about simplifying complex and evolving financial topics, helping clients gain clarity and confidence as they pursue their goals.

Raised on a dairy farm in rural Ontario, Steve's small-town values continue to shape his grounded, thoughtful approach. With nearly a decade of experience at TD, he is a graduate of the University of Guelph, is a Chartered Financial Analyst (CFA®) charterholder, and holds the Fellow of the Canadian Securities Institute (FCSI®) designation.

Steve lives in Burlington and maintains an active lifestyle, playing hockey as a goalie and golfing throughout the summer months.